Příloha 3: Grafické znázornění odvětví s nízkými náklady v roce 2016

Low-cost aviation

2nd largest market segment in Europe

- Traditional Scheduled: 53%
- Low-cost (LCC): 30%
- Business Aviation: 9%
- Charter: 3%
- Air-Cargo: 3%

8,400 movements/day

Busiest European countries for LCC (share of LCC movements)

- United Kingdom: 19%
- Germany: 13%
- Spain: 12%
- Italy: 10%
- France: 9%

Main aircraft types

<table>
<thead>
<tr>
<th>Aircraft type</th>
<th>Seats</th>
<th>Share of LCC movements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Boeing 737-800</td>
<td>189</td>
<td>31%</td>
</tr>
<tr>
<td>Airbus A320</td>
<td>180</td>
<td>24%</td>
</tr>
<tr>
<td>Airbus A319</td>
<td>156</td>
<td>14%</td>
</tr>
</tbody>
</table>

Low-cost vs Traditional Scheduled share of total flights (2007-2016)

Top 3 low-cost airlines (share of LCC movements)

- Ryanair: 22%
- easyJet plc: 15%
- airberlin: 6%

Top 5 airports (movements/day)

Source: The EUROCONTROL Statistics and Forecast Service (STATFOR)