

ATTACHMENT A - BALANCE SHEET OF HOCHTIEF CZ, 2012-2016 [thous. CZK]

		2012	2013	2014	2015	2016
	TOTAL ASSETS	3 593 830	3 853 532	3 804 315	3 346 804	2 966 018
B.	Fixed assets	250 110	211 093	192 501	194 913	294 639
B.I.	Intangible fixed assets	96 373	80 529	71 063	63 174	61 632
B.I.2.	Valuable rights	1 332		22		2 632
B.I.2.1.	Software		504	835	3 174	2 632
B.I.2.2.	Other valuable rights					
B.I.4.	Other intangible fixed assets	41	25	8		
B.I.5.	Prepayments for intangible fixed assets and intangible fixed assets under construction			189		60 000
B.I.5.2.	Intangible fixed assets under construction	95 000	80 000	70 009	60 000	60 000
B.II.	Tangible fixed assets	134 060	111 727	104 164	109 047	133 340
B.II.1.	Land and structures					71 457
B.II.1.1.	Land	8 582	8 582	8 582	8 582	8 582
B.II.1.2.	Structures	82 116	78 178	72 664	67 584	62 875
B.II.2.	Tangible movable assets and sets of tangible moveable assets	39 768	21 347	18 834	27 486	21 140
B.II.4.	Other tangible fixed assets	3 594	3 255	3 070	2 885	2 701
B.II.4.3.	Other tangible fixed assets					2 701
B.II.5.	Prepayments for intangible fixed assets and intangible fixed assets under construction					38 042
B.II.5.1.	Prepayments for tangible fixed assets					
B.II.5.2.	Tangible fixed assets under construction		365		2 442	38 042
B.III.	Non-current financial assets	19 677	18 837	17 274	22 692	98 667
B.III.1.	Equity investments - controlled or controlling entity	17 677	16 737	15 174	20 592	96 667
B.III.3.	Equity investments in associates		100	100	100	
B.III.5.	Other non-current securities and investments	2 000	2 000	2 000	2 000	2 000

		2012	2013	2014	2015	2016
C.	Current assets	3 295 588	3 612 147	3 555 628	3 122 686	2 651 552
C.I.	Inventories	773 197	874 316	548 877	288 634	338 448
C.I.1.	Material	39 262	33 756	28 172	29 136	66 951
C.I.2.	Work in progress and semifinished goods	594 231	694 437	373 749	135 981	160 343
C.I.3.	Products and goods					111 154
C.I.3.1.	Products	4 307	12 495	6 453	1 488	9 904
C.I.3.2.	Goods	135 397	133 628	140 503	122 029	101 250
C.II.	Receivables					2 150 796
C.II.1.	Long-term receivables	352 349	330 315	320 142	233 200	287 650
C.II.1.1.	Trade receivables	193 028	241 041	230 271	138 105	213 719
C.II.1.4.	Deferred tax asset		89 274	89 871	95 095	73 931
C.II.2.	Short-term receivables	1 962 234	1 972 165	2 379 773	2 300 384	1 863 146
C.II.2.1.	Trade receivables	1 582 367	1 365 924	1 531 171	1 265 799	914 445
C.II.2.2.	Receivables - controlled or controlling entity	304 494	431 718	698 188	757 470	772 930
C.II.2.4.	Receivables - other	88 300		22 057		175 771
C.II.2.4.1.	Receivables from partners	18 918	20 558	22 057	32 286	11 636
C.II.2.4.3.	State - tax receivables	9 339	35 253	14 967	84 950	49 918
C.II.2.4.4.	Short-term prepayments made	24 041	21 628	16 264	10 501	11 887
C.II.2.4.5.	Estimated receivables	18 071	1 060	8 563	88 130	12 883
C.II.2.4.6.	Sundry receivables	5 004		88 563		89 447
C.IV.	Cash				300 468	162 308
C.IV.1.	Cash on hand	4 106	435 351	761	1 512	1 101
C.IV.2.	Cash at bank	203 702	1 232	306 075	298 956	161 207
D.	Other assets	48 132	30 292	56 186	29 205	19 827
D.1.	Deferred expenses	27 790	10 971	28 287	26 027	19 786
D.3.	Accrued income	20 342	19 321	27 899	3 178	41
	TOTAL LIABILITIES & EQUITY	3 593 830	3 853 532	3 804 315	3 346 804	2 966 108
A.	Equity	1 000 466	1 004 100	1 048 265	1 066 549	1 126 562
A.I.	Share capital	350 736	350 736	350 736	350 736	350 736
A.I.1.	Share capital	350 736	350 736	350 736	350 736	350 736
A.II.	Share premium and capital funds					570
	Capital funds	585	585	585	585	570
	Other capital funds	585	585	585	585	585
	Gains or losses from the revaluation of assets and liabilities (+/-)					(15)

		2012	2013	2014	2015	2016
A.III.	Funds from profit	88 928	86 831	85 367	83 821	82 717
	Other reverse funds	75 792	75 792	75 792	75 792	75 792
	Statutory and other funds	13 136	11 039	9 575	8 029	6 925
A.IV.	Retained earnings (+/-)	535 302	544 731	547 718	581 870	581 870
	Accumulated profits brought forward	535 302	544 731	547 718	581 870	581 870
A.V.	Profit or loss for the current period (+/-)	24 915	21 217	63 859	49 537	110 669
B.+C.	Liabilities	2 589 484	2 845 683	2 735 435	2 262 913	1 828 250
B.	Reserves	91 373	71 380	82 852	161 138	130 198
B.IV.	Other reserves	91 373	71 380	82 852	161 138	130 198
	Bank loans and borrowings	314 709	260 445	173 033	1 687	0
C.	Payables					1 698 052
C.I.	Long-term payables	289 499	280 801	301 122	279 932	255 130
C.I.4.	Trade payables	272 271	273 190	288 936	270 938	251 369
C.I.9.	Payables - others					2 761
C.I.9.1.	Payables to partners	17 228	7 611	12 186	8 994	3 761
C.II.	Short-term payables	1 893 903	2 233 057	2 178 428	1 820 156	1 442 992
C.II.2.	Payables to credit institutions					
C.II.3.	Short-term prepayments received	38 850	14 245		59 360	79 199
C.II.4.	Trade payables	904 220	1 218 501		270 938	734 234
C.II.6.	Payables - controlled or controlling entity	4 413	23 232	42 150		17 796
C.II.8.	Other payables	5 405	8 003	8 126	8 062	611 693
C.II.8.1.	Payables to partners	120 577	132 064	102 654	49 516	121 057
C.II.8.3.	Payables to employees	52 008	38 682	35 942	48 436	28 043
C.II.8.4.	Social security and health insurance payables	20 475	19 676	18 863	22 194	15 213
C.II.8.5.	State - tax payables and subsidies	13 790	18 086	11 120	20 731	4 807
C.II.8.6.	Estimated payables	734 165	760 568	678 590	518 187	435 605
C.II.8.7.	Sundry payables					6 968
D.	Other liabilities	3 880	3 749	20 615	17 342	11 206
D.1.	Accrued expenses	2 575	1 520	2 040	515	184
D.2.	Deferred income	1 305	2 229	18 575	16 827	11 022